Tracer Studies Worldwide: New Developments and Old Problems

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- 1. Introduction: Who and where is INCHER?
- 2. Conceptual framework of tracer studies
- 3. New tracer study developments
- 4. Old problems: Missing or wrong interpretation of results
- 5. Conclusions

1. Introduction: Who and where is INCHER?

INCHER-Kassel (Germany)

- Name: International Centre of Higher Education Research (INCHER-Kassel)
- Research Centre of the University of Kassel (part of the university) since more than 30 years
- About 20-30 researchers
- About 15 doctoral students
- Research focus: Higher education and work; HE systems and structures; (international) graduate surveys (CHEERS; REFLEX; PROFLEX; HEGESCO)
- International network of graduate surveys (INGRADNET)







INCHER - University Kassel: in the Heart of Germany



- Located in the center of Germany and Europe
- Unique unity of urban culture and landscape
- City of the documenta
- Parks and recreational areas
 - Center for industry, services
- and civil administration
 of nothern Hesse

International Tracer Study Cooperation



2. Conceptual framework of tracer studies

What are (Graduate) Tracer Studies?

- Similar terms
 - Graduate survey
 - Tracer study
 - Alumni research
 - Follow-up study
 - Graduate career tracking
- Target population
 - Graduates of an institution of VET/HE (regardless the kind of degree)
 - Surveyed after graduation

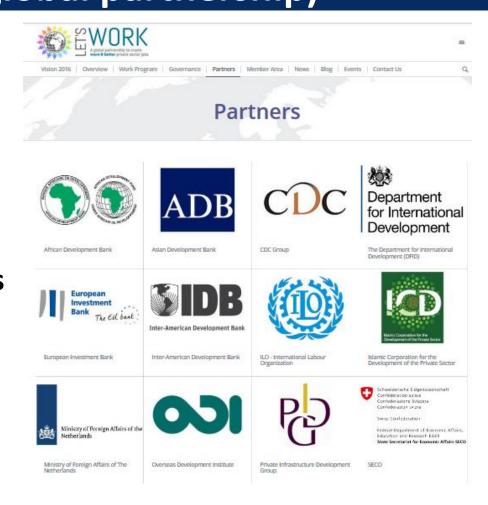
High Demand on Tracer Studies

- Tracer Studies are very often a key instrument for monitoring and evaluation in projects of donor agencies (like ADB, GIZ, JICA) in the VET and HE area
- Accreditation and accountability
- Labor market relevance/outcomes as key indicators of quality of education
- Assessment and further development of study/traing programmes should be often based on LM feedbacks

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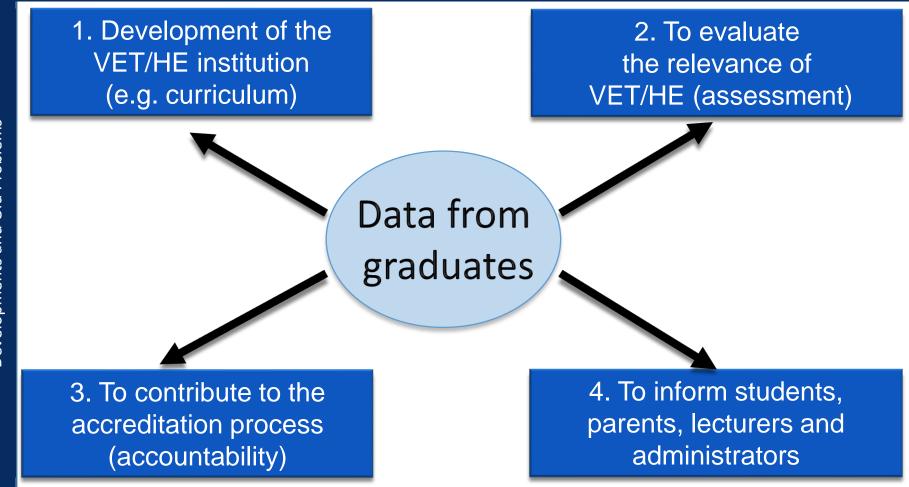
WORLD BANK and other donor agencies project: Let's work (global partnership)

- New Methods
 - Generate new methods and approaches to measure, understand, and strengthen the creation of more and better jobs.
- Measuring the impact of private sector investments on jobs
- Tracer studies is one of three new methods

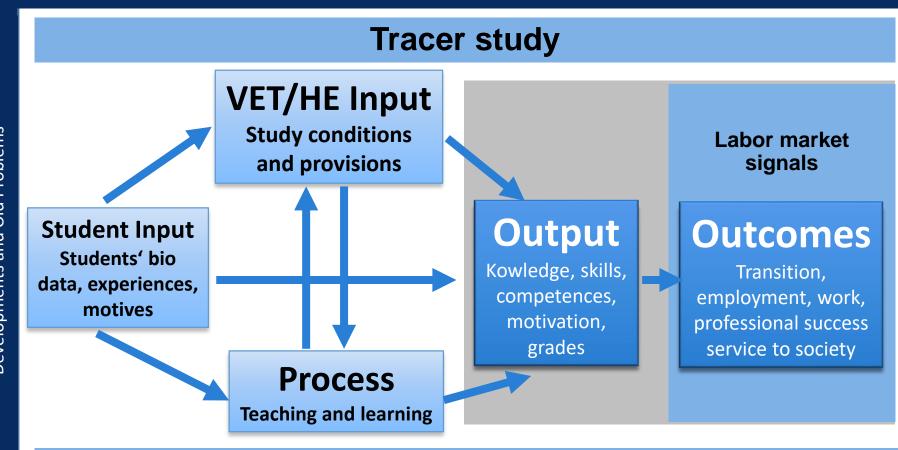


Source: https://www.letswork.org/

Objectives of Institutional Tracer Studies



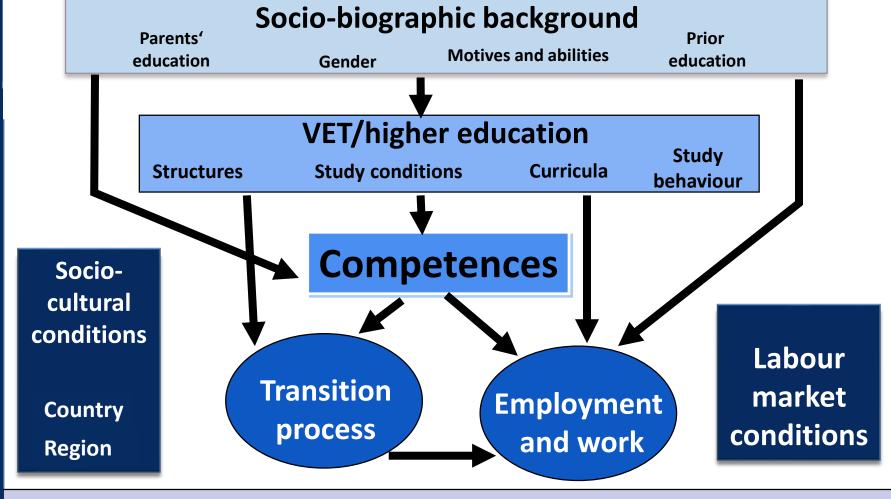
The Conceptual Framework of Tracer Studies



Context: Labour market – region – country; socio-economic development and personal development

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H. Schomburg: Tracer Studies Worldwide: New **Developments and Old Problems**



Knowledge Global society internation

Globalisation, Life internationalisation course

Key Theoretical Problems of Graduate Surveys

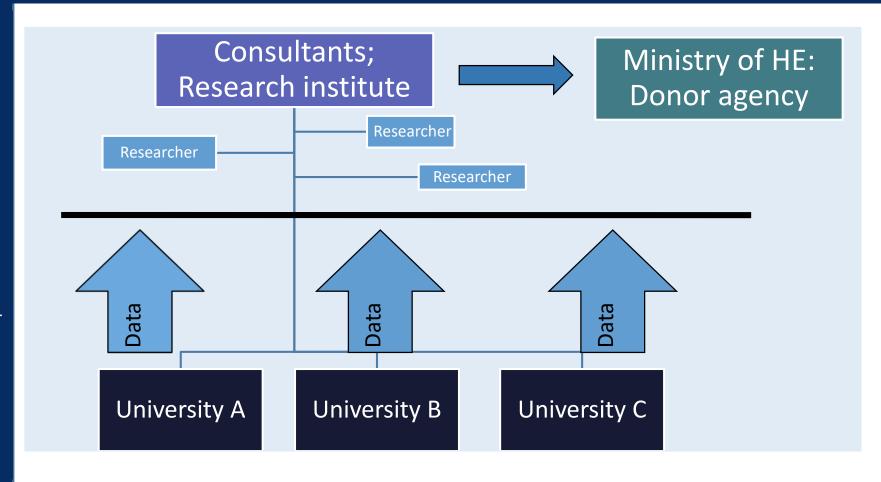
- 1. Which indicators do we need?
- 2. How to measure the labour market signals?
- 3. Which factors are relevant to explain the success of the graduates besides higher education?
- 4. To what extent is the professional success/career caused by HE?
- 5. Which elements of HE (study conditions and provisions, etc) have an impact?

3. New tracer study developments

Traditional and New Type of Graduate Surveys

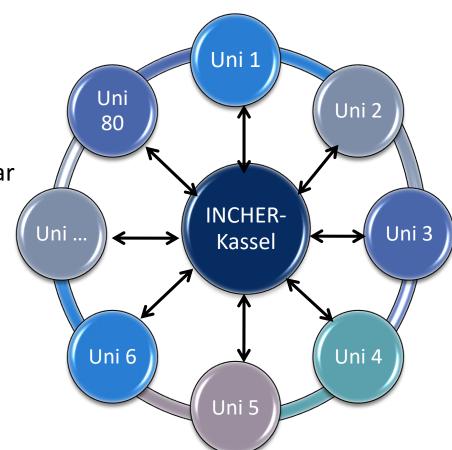
- Traditional type representative sample survey to inform the Ministry and other key stakeholders
 - Since more than 30 years
 - E.g. France, Germany, Italy, Norway, Switzerland
 - Irrelevant for individual institution
 - Relevant for research
- New type institutional graduate surveys (all graduates from one institution of VET/HE)
 - (France), Germany, Hungary, Italy, Indonesia, the Netherlands, Romania
 - Combination of a National Monitor and a feedback instrument for VET/HE institutions
 - Relevant for individual institutions (reports for individual institutions, study program level breakdown of results)
 - Relevant for a national monitor and research

The Old Type of (National) Tracer Studies: the School/University Delivers Data (e.g. Addresses)



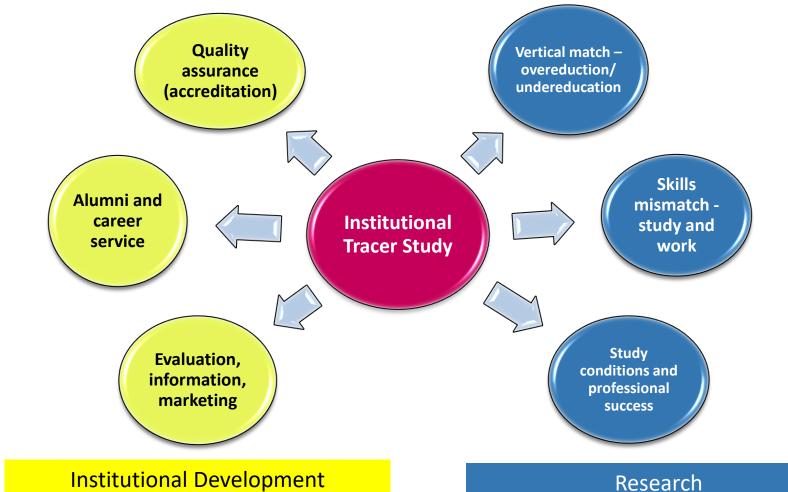
The New Type of Graduate Surveys: the Network Approach (KOAB)

About 45-70 institutions of HE in Germany are cooperating in conducting regular tracer studies





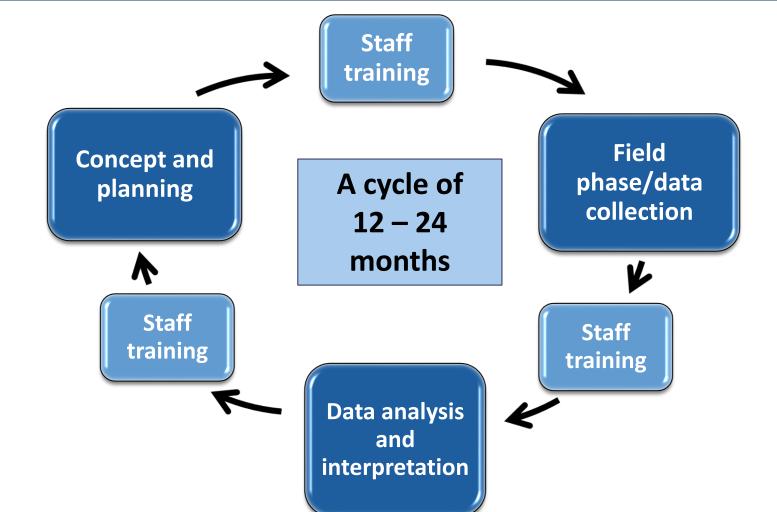
The Bridge Concept – Institutional Development and Research



The New Approach of Tracer Studies

- Long term perspective: implementation of regular tracer studies
- Capacity buildung
 - Tracer Studies should be organized as a *learning process*
 - Training and cooperation (network) is needed
- High quality of data (standardisation of processes)
- International standards (design, use of instruments, comparison of results)

The New Tracer Study Network Approach: Capacity Building for a Learning Organisation



Bits and Pieces

- Sustainable tracer studies in the VET/TVET sector
 - Kyrgyzstan
- Sustainable tracer studies in the VET and HE sector
 - Namibia
 - Macedonia
 - Malawi
- Consolidation of the network approach
 - Indonesia (INDOTRACE)
 - Germany (KOAB)

Kyrgyzstan: sustainable tracer study methodology

- Since 2013 support from the European Training Foundation (ETF)
- Development of a sustainable tracer study methodology with and for initial and secondary VET providers in the Kyrgyz Republic
- Capacity building for VET provider staff (initial and secondary VET)
- Joint development of a first questionnaire
- 18 VET providers in the survey 2014
- About 1,500 respondents, mainly online
- Extension of number of participating institutions 2015

NAMIBIA - Higher Education

- Driving force: National Council for Higher Education (NCHE)
- First tracer study with a consultant had rather low quality
- New initiative 2013 to build a network of institutions of higher education and capacity building/training
- First survey 2014/2015 (census, cohort 2012, 3 years after graduation, online survey (QTAFI 2))
- Tracer studies in the VET sector are planned

- Skills Development Project (SDP); World bank support
- National Council for Higher Education (NCHE) and individual VET and higher education institutions
- Capacity building to foster research capacities to conduct regular tracer studies
- The methodology of the tracer studies will be developed in the project 2016
- Tracer studies in the VET sector

Oman: Tracer study 2015

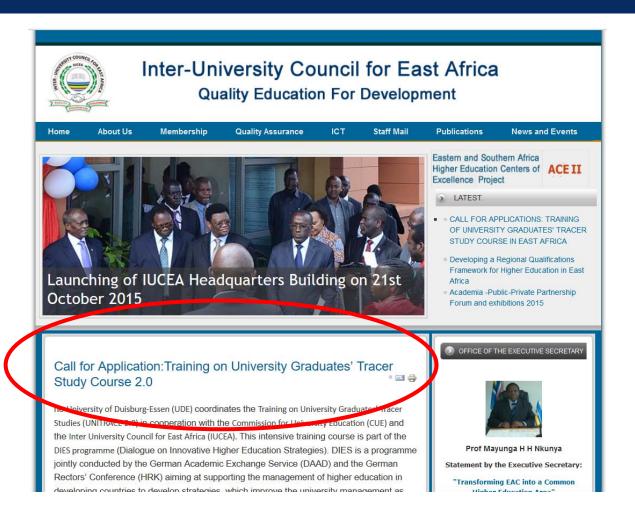
- New directorate of Tracer Studies within the Ministry of Higher Education
- Cooperation with the HE institutions
- SMS and phone calls
- Tracer study 2015
 - 18,000 respondents

Macedonia

- Skills and Innovation Support Project at Ministry of Education and Science, funded by the World Bank
- New "Observatory of Skills" will be etsablished
- Launch of activities to build capacity and carry out surveys and analyses, notably graduate tracer studies in VET and higher education (2015-2016)
- All VET and HE institutions; 2 years after graduation; census; online survey (QTAFI 3 software)
- Support from European Training Foundation (ETF)

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New Tracer Study Activities in East Africa: UNITRACE 2.0



UNITRACE 2.0 Web Site https://www.uni-due.de/zfh/unitrace2.0 news.php



AlmaLaurea Projects

- Armenia
- Morocco
- Tunisia

Reports will be available soon

New High Cost Tracer Study System in Hungary

About 2 Million US Dollars for the GRADUATES' central

support unit



Tracking graduate careers in Hungary

Tracking system at national and HEI levels

National level

- support HEI projects: provide the standard of tracking systems, helpdesk, conferences, handbooks
- central services: national surveys, database, communication (web) **Educatio Nonprofit Company** ~ 2M euro, (15.05.2008-15.10.2010)

Institutional level

Establish or improve graduate tracking system: surveys, institutional background, external and internal communication

30 projects of HEIs, total 16M euro 01.2010-12.2010)







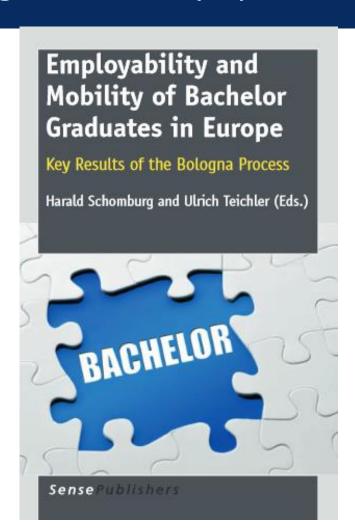
About 16 Million US **Dollars for 30** institutions

Key Design Elements of Graduate Tracer Study Systems in Europe

Country/survey	Regularity	Timing	Language of reports
Germany - KOAB	Every year	1.5 and 5 years after	German
Germany - DZHW	Every 4 years	1, 5, and 10 years after	German
France - CEREQ	Every 3 years	3 years after	French
Italy - ISTAT	Every 3 years	3 years after	Italian
Italy - AlmaLaurea	Every year	1, 3, and 5 years after	Italian
Netherlands	Every year	1 year after	Dutch
Switzerland	Every 2 years	2 years after	German, French, Italian
Norway	Every 2 years	6 months after	Norwegian

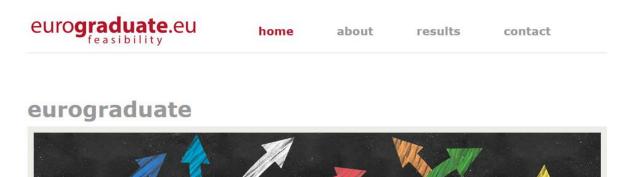
Best Source Regarding Tracer Study Systems in Europe

Sense Publishers 2011



EUROGRADUATE - European Graduate Study?

New initiative in Europe



High demand for a European graduate study among stakeholders

More than 80% of the national ministries responsible for higher education participating in the feasibility study indicated that it would be important or very important that their country be covered by a European graduate study (EGS). Hence, a European graduate study seems to be a project which is in strong demand by the

http://www.eurograduate.eu/results/digests

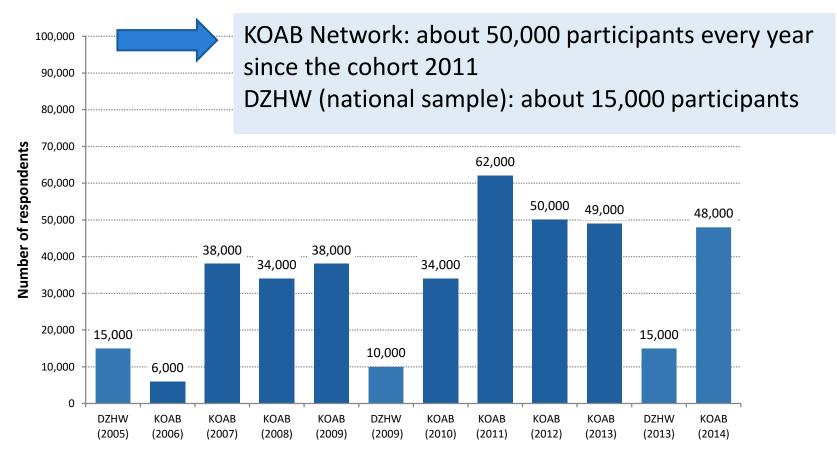
Development of the KOAB Network in Germany

Key Issues of the KOAB Tracer Studies

- Every university has an individual questionnaire (2009: 160 surveys were administrated at the same time by INCHER-Kassel)
- Every university has a project coordinator (= researcher)
- At least 6 training workshops per survey + national and international conferences
- Response rate: 50 %

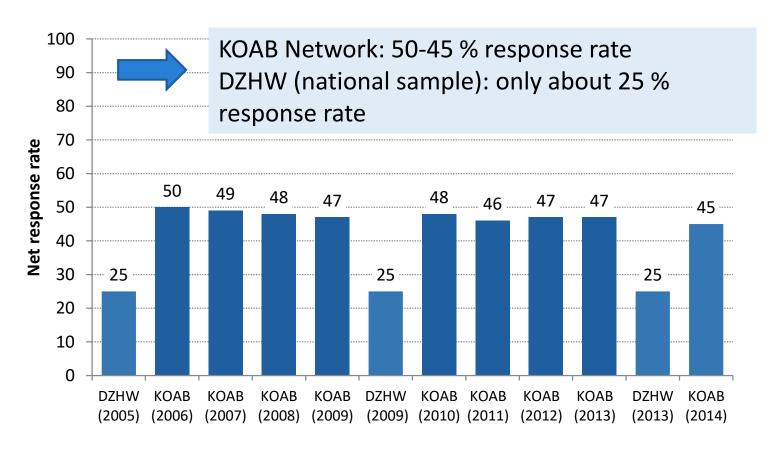
Participation in Graduate Surveys in Germany

Graduation Cohorts 2005 – 2014 (DZHW and KOAB)



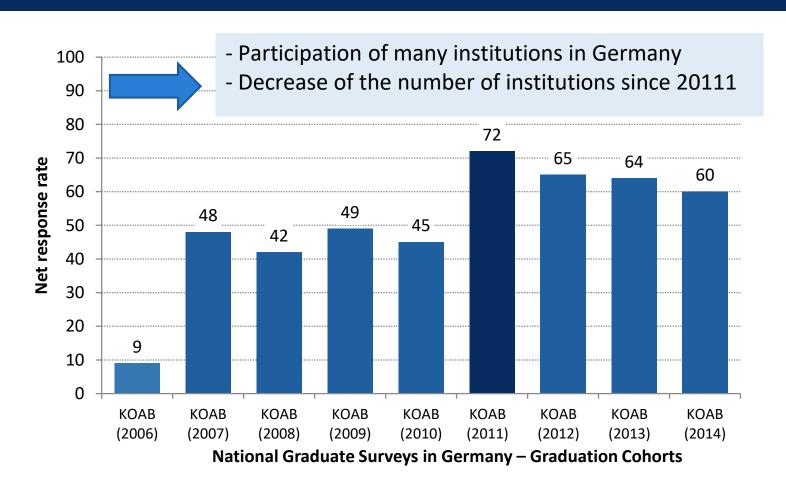
National Graduate Surveys in Germany – Graduation Cohorts

Response Rates in Graduate Surveys in Germany Graduation Cohorts 2005 – 2014 (DZHW and KOAB)



National Graduate Surveys in Germany – Graduation Cohorts

Number of Participating Institutions in the KOAB Network Graduate Surveys in Germany Graduation Cohorts 2005 – 2014



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Tracer Study Networks – other institutional tracer studies

CONGRAD: Conducting graduate surveys and improving alumni services for enhanced strategic management and quality improvement

CONGRAD



CONGRAD will address the need of higher education institutions in

Serbia,

Montenegro and

Bosnia and Herzegovina

to improve their institutional strategic management and self-evaluation capacities by the establishment of a Graduate Contacts Collection System and the implementation of regular Graduate Surveys.

http://www.congrad.org/tempus

Main report: 132 pages

FROM STUDENT TO (UN)EMPLOYED PROFESSIONAL

Findings from the first graduate survey in Serbia,
Bosnia and Herzegovina and Montenegro within the Tempus project CONGRAD

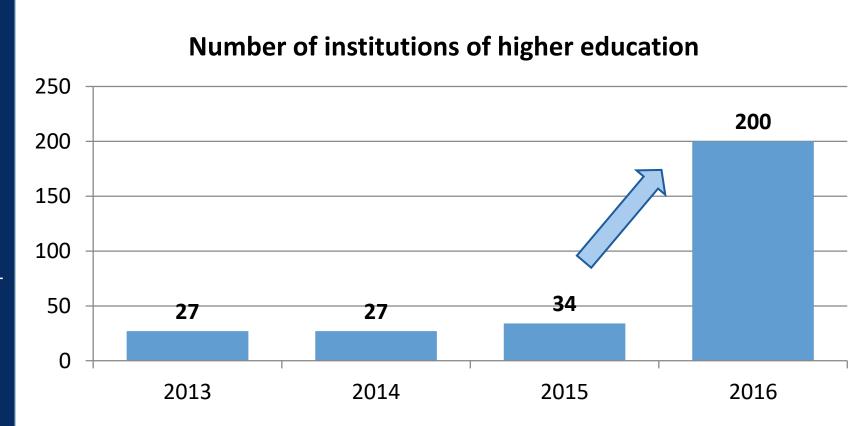


http://www.congrad.org/media/files/CONGRAD%20Report_English_Website.pdf

INDONESIA – Development of a Monitoring System

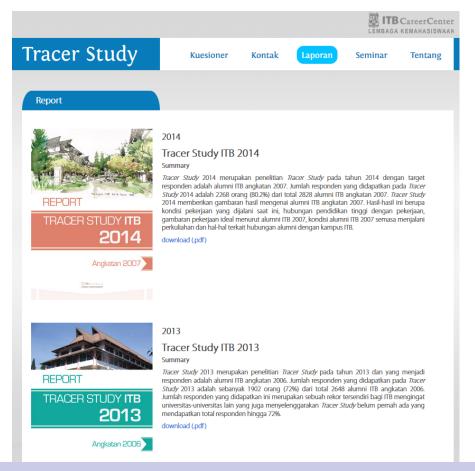
- INDOTRACE a network of tracer studies since 2010
- Units conducting the tracer studies: Career Service
- Since 2012 small grants of the Ministry of Education for universities to conduct tracer studies
- 2012-2015 only about 30 grants
- 2016 big shift: now 200 grants will be available
- Central data base in the Ministry
- Technical support / training for the universities provided by Indonesian tracer study experts

Tracer Studies of Institutions of Higher Education in Indonesia 2013-2016 (grants)



ITB Bandung – Indonesia: Regular and Fast Publication of Results

Very high response rate: 2014: More than 90 %



Source: https://karir.itb.ac.id/tracerstudy/report

Low Budget Example Guatemala (UNITRACE): Successful Methodology

The experience of Graduates Tracer Studies at Universidad del Valle de Guatemala (UVG), Guatemala, Central America.



Thanks for your attention!







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Conclusions

- It is possible to conduct a Graduated Tracer Study using automation methodologies, integrating systems and using a low budget if it's well planned.
- A permanent methodology has been developed in this topic at UVG.
- It is possible to use the methodology developed to do national studies.

4. Old problems: Missing or wrong interpretation of results

Methodology: Measurement and Representation

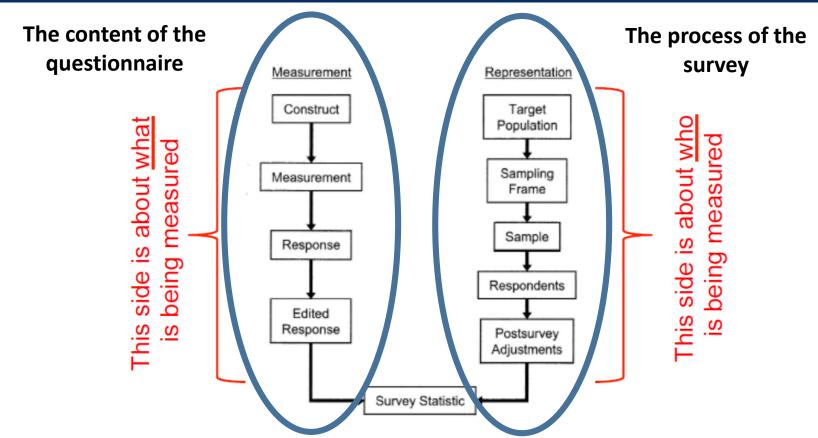


Figure 2.2 Survey lifecycle from a design perspective.

12/31/12

Low Quality of Many Tracer Studies

- Tracer Studies are very often done by local consultants with little research experiences and almost no knowledge about education
- High costs and low quality
 - low response rate
 - misinterpretation of findings
- Local consultants are often not following international standards – e.g. they do not compare their study with others
- Only a few studies are published

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Requirements: Interpretation of Results

- 1. Critical reflection of the possibility of *biased results*;
- 2. Comparison of results with other studies;
- Comparison of results from similar question in the tracer study;
- 4. Consideration of information about the *educational context*, which are not gained through the study (e.g. information about the institution and the study programme/training course);
- 5. Consideration of information about the *labour market*, which are not gained through the study (e.g. information about unemployment, economic cycle, economic structure in a region);

Key Aspects of Data Quality and Analysis

- Selection bias: test of the representation of respondents;
- Item non-response: why are some questions not answered? Explanation of response behaviour.
- Drop-Out: why was the questionnaire not completed? Explanation of response behaviour;
- Univariate (frequencies) and bivariate (two variables) data analysis is not sufficient;
- Multiple regression analysis and structural equation modelling (SEM; LISREL or AMOS) is necessary

Biased Results?

- In the interpretation of the findings it should always be discussed whether the results might be influenced in a certain direction – not only by a random error
- To detect biased results a method report should contain precise and full information about the survey procedures
- Since it is almost impossible to correct biased results, the attempts to ensure that the sample of participating graduates represents the total population are crucial for the whole study
- A selection bias is always a danger in Tracer Studies with different methods of contacting the graduates

Interpretation of Results: Comparability

- Comparison with findings from tracer studies at the same institution which were done earlier, or with tracer studies from other institutions.
- Within one institution the comparison between study programmes is most important for the institutional tracer studies.
- All results of the study must be presented on the level of study programmes/training courses if conclusions for this level are the objective. Overall results for the whole institution are less interesting in this context.
- But also the relationships within the collected data are relevant and should be checked and compared systematically.

Appropriate Statistical Methods

- The "results" are always produced by selected statistical methods of the researcher
- There is no simple direct way from the data to "results"
 - Coding and recoding
 - Missing values
 - Aggregation
- To present simple statistics for the whole population (e.g. all graduates from one institution) is misleading
- There can be big differences between study programmes/training courses, gender, etc.

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Statistical Significance and Importance of Findings

- The number of cases (graduates) should always be checked
 - The numbers should also be presented in tables to enable the reader to check the plausibility
- Do we have enough cases that a finding is not by chance?
- What minimum of cases do we expect?
- A statistical significant result might be not important
- It is not sufficient to write in a report that e.g. income differences between male and female graduates are "significant"; how big are the differences?
- Statistical significance helps to avoid an over-interpretation of findings which might have occurred by chance. This is especially important if the number of cases is small.

Requirements for Meaningful Interpretations and Practical Relevance of Results of Tracer Studies

- Close cooperation between education experts and experts of data analysis (statistic)
- Method report detailed documentation of survey procedures
- Test of representation of the sample
- Use of a professional tool for data analysis like SPSS, STATA or R (the use of EXCEL is not sufficient)

5. Conclusions

Lessons Learned from Tracer Studies in Different Countries

- High response rates are possible to achieve in almost all countries
- High quality of the data is a pre-requisite of the relevance of the findings for research and institutional development
- Availability and quality of addresses (methods used to update addresses) seems not to be a real problem
- Documentation of survey procedures and data editing is necessary – culture of critique

Open Questions

- Can Institutional Tracer Studies deliver relevant data to substitute a separate National Tracer Study?
- How to ensure comparability of Institutional Tracer Studies?
- Who collects the data and is responsible for data quality?
- How to build a system of Tracer Studies which is flexible and relevant for the institutions and for researchers (and the Ministry of Education) at the same time?
- How to exchange systematically the experiences to improve the future Tracer Studies (building a learning culture)?

Perspectives of a Good Tracer Studies

- The implementation of Institutional Tracer Studies is a long term perspective (5 to 10 years)
- Network approach of institutions (cooperation) helps
- A central (national) support unit is needed
 - Education research center (e.g. at university)
 - National monitor national data base
 - Training, workshops and conferences
 - Publications, international contacts
- Handbooks/Guides are also available

Thank you very much for your attention

Further information and tools: Web site http://ingradnet.org

Harald Schomburg (2015): Carrying out tracer studies. In: ETF/CEDEFOP/ILO (eds.): Guide to anticipating and matching skills and jobs. Volume 6. Torino: ETF (in print).